



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Petition for Authority to Withdraw Assets From Blocked Account and to Close Account

			KAYLA KILNER, Former Minor, is Petitioner. See petition for details.	NEEDS/PROBLEMS/COMMENTS: <u>Note:</u> Petitioner's Ex Parte Petition for Withdrawal of Funds from Blocked Account, which was filed concurrently with this petition, was granted 4/7/16. <u>Note:</u> Concurrently with the filing of this petition, Petitioner filed a Waiver of Account and Release of Guardian and a Petition for Termination of Guardianship. See Page B.
	Aff.Sub.Wit.			
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	Video Receipt			
	CI Report			
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✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
				Reviewed by: skc
				Reviewed on: 5/12/16
				Updates:
				Recommendation:
				File 1A- Kilner

Petition for Termination of Guardianship

	KAYLA KILNER, Former Minor, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
	See petition for details.	
Aff.Sub.Wit.		
✓ Verified		
Inventory		
PTC		
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✓ Notice of Hrg		
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✓ Order		
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Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		1. Need notice to maternal grandparents Richard and Glynda Woodward per Probate Code §1460(b)(5).
		Note: Pursuant to Probate Code §2627, after a ward has reached majority, the ward may settle accounts with the guardian and give the guardian a release which is valid if obtained fairly and without undue influence. Except as otherwise provided, a guardian is not entitled to a discharged until one year after the ward has obtained majority.
		Reviewed by: skc
		Reviewed on: 5/12/16
		Updates:
		Recommendation:
		File 1B- Kilner

Status RE: Filing of the Inventory and Appraisal

			The FRESNO COUNTY PUBLIC GUARDIAN was appointed Guardian of the Estate on 12/16/15. At the hearing on 12/16/15, the Court set this status hearing re the filing of the Inventory and Appraisal. Final Appraisal by Public Guardian was filed 4/1/16.	NEEDS/PROBLEMS/COMMENTS: <div style="text-align: center;"><u>OFF CALENDAR</u></div> Final Appraisal was filed 4/1/16. <u>Note:</u> Amalia Dominguez, Maternal Grandmother, was appointed Guardian of the Person on 4/6/16.
Aff.Sub.Wit.				
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CI Report				
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Aff. Posting				
Status Rpt				
UCCJEA				
Citation				
FTB Notice				
			Reviewed by: skc	
			Reviewed on: 5/13/16	
			Updates:	
			Recommendation:	
			File 3- Esqueda	

Probate Status Hearing Re: Filing of the First Account

		<p>SHELIA STEARNS was appointed Conservator of the Person and Estate with bond of \$50,000.00 and \$425,000.00 to be placed into blocked accounts pursuant to Evidentiary/Settlement Conference Minute Order dated 2-25-14. The Order was signed on 3-5-14.</p> <p>Ms. Stearns was formerly represented by Attorney Sheldon Feigel, who is no longer eligible to practice law. Mr. Rindlisbacher appeared for the conservator on 7-21-14.</p> <p>On 8-13-14, bond of \$50,000.00 was filed. Thereafter, Letters were issued on 8-25-14.</p> <p>At a Status Hearing on 01/29/15, the Court set this matter for a status hearing regarding filing of the Inventory & Appraisal.</p> <p>Order Increasing Bond filed 06/26/15, increased bond to \$373,717.86.</p> <p>Bond of \$373,718.00 filed 09/08/15.</p> <p>Inventory & Appraisal, partial no. 1, filed 10/28/15 - \$429,743.51</p> <p>Petition for Authority to Sell Residence of Conservatee was approved on 12/14/15. Minute Order from 12/14/15 [Judge Snauffer] states: Counsel represents that he should have the Inventory & Appraisal back in the next couple of weeks. The Court grants the petition with the condition that the property is to be inventoried and appraised by the previously set 01/13/16 status hearing.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 4/20/16. Minute order states Counsel requests additional time.</p> <p>1. Need First Account or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
Cont. from 102915, 011316, 022416, 042016			
Aff.Sub.Wit.			
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Notice of Hrg			
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CI Report			
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Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			

Reviewed by: KT
Reviewed on: 5/13/16
Updates:
Recommendation:
File 4B – Cook

Petitioner: Cidney Taylor (Pro per – Mother)

Objector: Gina Walker (Pro per – Guardian)

Objector: Derrick Walker (Pro per – Step-grandfather)

Petition for Visitation

		CIDNEY TAYLOR, mother, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Objection to Petition for Visitation with proof of service filed 4/7/2016 by Gina Walker (guardian/paternal grandmother).	<u>Minute order dated 4/13/2016</u> states the Court orders the Court Investigator to contact CYS and CSS to determine what actual supervision there is during visits at their facilities.
Cont. from 041316		Court Investigator supplemental report filed 5/13/2016.	
	Aff.Sub.Wit.		
✓	Verified	See petition for details.	
	Inventory		
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	UCCJEA		
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			Reviewed by: SEF
			Reviewed on: 5/12/2016
			Updates: 5/13/2016
			Recommendation:
			File 5- Dixon

Status RE: Filing of the First Accounting

	SHEILA R. SCOTT , mother, was appointed Conservator of the Person on 9/11/14, and as Conservator of the Estate, without bond and with all funds to be placed into a blocked account on 03/24/2015.	NEEDS/PROBLEMS/COMMENTS: 1. Need First Account pursuant to Probate Code §2620 or written status report pursuant to Local Rule 7.5.
Aff.Sub.Wit.		
Verified		
Inventory	Letters re Estate Issued 03/24/15.	
PTC		
Not.Cred.	At the hearing on 3/24/15, the Court set this status hearing for the filing of the First Accounting pursuant to Probate Code §2620.	
Notice of Hrg		
Aff.Mail		
Aff.Pub.	Note: \$6,032.01 was placed into a Blocked Account, receipt filed 4/22/15. Pursuant to I&A filed 7/30/15 and Minute Order 9/2/15, this amount represents all assets in the conservatorship estate.	
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Aff. Posting		
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FTB Notice		
		Reviewed by: skc
		Reviewed on: 5/13/16
		Updates:
		Recommendation:
		File 6- Foster

7 Wilan Campos (Estate) Case No. 14CEPR00729
Attorney Fanucchi, Edward L. (for Maria G. Campos – Administrator)
Probate Status Hearing RE: Filing of the First or Final Account

DOD: 02/26/2014	MARIA G. CAMPOS , Spouse, was appointed Administrator with full IAEA authority with bond set at \$181,123.00 on 09/18/2014.	NEEDS/PROBLEMS/COMMENTS: Note: Petition for Instructions was filed 02/08/2016. The Court continued the hearing to 06/06/2016. 1. Need First Account or Petition for Final Distribution.					
Cont. from 111815, 021716	Letters issued on 10/24/2014.						
Aff.Sub.Wit.	Final Inventory and Appraisal filed 12/30/2014 shows an estate valued at \$749,500.00.	<table border="1"> <tr><td>Reviewed by: LV</td></tr> <tr><td>Reviewed on: 05/16/2016</td></tr> <tr><td>Updates:</td></tr> <tr><td>Recommendation:</td></tr> <tr><td>File 7- Campos</td></tr> </table>	Reviewed by: LV	Reviewed on: 05/16/2016	Updates:	Recommendation:	File 7- Campos
Reviewed by: LV							
Reviewed on: 05/16/2016							
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Recommendation:							
File 7- Campos							
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Not.Cred.	Minute Order of 09/18/2015 set this Status Hearing for the filing of the First Account or Final Distribution.						
Notice of Hrg							
Aff.Mail	Status Report re Filing of First and Final Account filed 05/05/2016 states petitioner filed a Petition for Instructions with this Court on 02/08/2016; there has not yet been an order issued regarding the Petition for Instructions. There is a hearing set on the Petition for Instructions scheduled with this Court on 06/06/2016. Final Distribution of the estate cannot be made until a resolution to the Petition for Instructions has been ruled upon. Mr. Fanucchi has been working with the Court-Appointed attorney for the minor children, Marvin Helon, to arrange a meeting with the Administrator and Mr. Helon to discuss the property issue.						
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Aff. Posting	Therefore, it is respectfully requested that this matter be continued a period of 60 days in order to receive a ruling on the Petition for Instructions before petitioning the Court for final distribution.						
Status Rpt							
UCCJEA							
Citation							
FTB Notice							

Probate Status Hearing re: Filing of the First Account or Petition for Final Distribution.

DOD: 5/1/14		JACK DARRYL JOHNSON, aka J.D. JOHNSON , was appointed Executor with full IAEA and without bond on 1/7/15. Letters issued 1/7/15. I & A filed on 5/6/15 shows the estate valued at \$206,201.92 . Former Status Report filed on 2/1/16 requested a 90 continuance to complete the sale of real property and file for final distribution.	NEEDS/PROBLEMS/COMMENTS: 1. Need First Account, Petition for Final Distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.
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Citation			
FTB Notice			
		Reviewed by: KT Reviewed on: 5/12/16 Updates: Recommendation: File 8- Johnson	

Amended Petition Addressing the Needs/Problems/Comments from the Last Court Date

DOD: 10/16/14		<p>DEBORA A. CAVANAUGH, Executor with Limited IAEA with bond of \$161,000.00, is Petitioner.</p> <p>Petition filed 11/16/15 provided the following:</p> <p>Account period: 10/16/14-11/13/15 Accounting: No summary provided Beginning POH: \$168,140.00 Ending POH: \$105,264.72 cash plus misc. personal property and vehicle</p> <p>Disbursement: Reimbursement: \$4,213.63 Expenses paid by Donnie, Terry and Debbie: \$2,895.78 Expenses paid by Debbie only: \$2,283.11 Distribution after expenses: \$100,085.83</p> <p>Since Donnie still owes the estate money, his reimbursements and payments will be applied to the money he owes the estate. Since he will still owe money after his portion is applied, the money he pays back will be split among the remaining heirs.</p> <ul style="list-style-type: none"> • Terry: \$25,021.46 • Donnie: \$25,021.46 (will be applied to what Donnie still owes estate) • Debbie: \$25,021.45 • Alicia: \$12,510.73 • Heather: \$12,510.73 <p><u>SEE ADDITIONAL PAGES</u></p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Minute Order 4/6/16: Matter is continued for waivers of accounting or accounting in proper format.</p> <p>Note: Waivers of account were filed by all beneficiaries on 4/29/16.</p>	
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		<p>Reviewed by: skc</p> <p>Reviewed on: 5/12/16</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 9- Brewer</p>		

Page 2

Petition filed 11/16/15 stated: The loan my mom had on her house at the time it was sold was a loan she took out for Donnie. Donnie had been paying on the loan but was not able to pay back the remaining balance before the house was sold. At the time the house was sold, Donnie still owed the estate \$52,563.45. He gave Petitioner the money toward the house payments and Petitioner made them directly to the loan company to make sure the house payments were made. He did not have enough to pay all of the August payment, so Petitioner paid the balance of \$113.52. The house closed in August.

Donnie's reimbursement of his portion of the expenses and his portion of the $\frac{1}{4}$ of the estate will be applied to the money he owes the estate. Unfortunately, Donnie will still owe the estate an additional \$26,576.73. Petitioner would like to request that Donnie be forgiven of this remaining amount after his portion is applied to the money he owes. Please see attached letters from Heather, Alicia and Petitioner.

The money that Donnie pays back into the estate \$25,986.72 (\$965.26 for expenses and \$25,021.46 for his $\frac{1}{4}$ of the estate) will be paid $\frac{1}{3}$ to Terry, $\frac{1}{3}$ to Debbie, $\frac{1}{6}$ to Alicia, and $\frac{1}{6}$ to Heather as follows:

- Terry: \$8,662.24
- Debbie: \$8,662.24
- Alicia: \$4,331.12
- Heather: \$4,331.12

Therefore, final disbursement will be as follows:

- Donnie: \$25,021.46 plus \$965.26 totals \$25,986.72 back into the estate, applied to what he owes
- Terry: \$25,021.46 plus \$965.26 expense reimbursement plus \$8,662.24 ($\frac{1}{3}$ of Donnie's) for a total of \$34,648.96
- Debbie: \$25,021.46 plus \$2,283.11 expense reimbursement plus \$8,662.24 ($\frac{1}{3}$ of Donnie's) for a total of \$36,932.06
- Alicia: \$12,510.73, plus \$4,331.12 ($\frac{1}{6}$ of Donnie's) for a total of \$16,841.85
- Heather: \$12,510.73, plus \$4,331.12 ($\frac{1}{6}$ of Donnie's) for a total of \$16,841.85

Additionally, the misc. household furnishings and vehicle will be distributed as set forth in the petition.

Note: Various statements and receipts are attached to the petition. It appears from the Final Settlement Statement attached that the house was sold for \$175,000.00, with \$52,449.93 paid to the mortgage, other amounts paid in closing, for a final net to estate of \$104,968.85 cash.

Examiner Notes for the prior petition noted the following issues (briefly):

1. No accounting was provided.
2. Petitioner did not have proper authority to sell the real property, as she was granted only limited IAEA upon appointment, and it is unknown if the sale price was appropriate as no further appraisal was obtained. (This would have been necessary for Court confirmation of sale.)
3. Need clarification re \$4,213.63 reimbursement requested.
4. Need clarification re repayment of Donnie's debt, as no evidence of debt or agreement among all heirs is provided.

SEE ADDITIONAL PAGES

Dept. 303, 9:00 a.m. Wednesday, May 18, 2016

Page 3

This "amended petition" filed 2/22/16 provides the following information:

Account period: 5/16/15-10/31/15 (?)

Accounting: \$118,264.72 / \$108,264.72 (does not balance)

Beginning POH: \$168,140.00

Ending POH: \$105,264.72 cash plus misc. personal property and vehicle

Regarding the sale of the house: Petitioner states she tried to ask the court if she could sell the house, but was advised to contact a lawyer. She talked to two lawyers, who both said if she had letters naming her executor, then she could sell the house. Consent to the proposed sale was obtained from all heirs. She contacted Rick Smith to see if she needed further appraisal, and he said she did not need it. Since the last court date, she contacted his office again and an appraisal is attached. However, this is based on current value, not the value at the time it was sold. It also does not take into consideration the repairs that the home needed. (Attached is an I&A Reappraisal for Sale indicating a value of \$185,000.00.) (See additional notes below.)

Regarding the reimbursement costs of \$4,213.63: Petitioner states she submitted a list along with receipts, but there was so much paperwork, they were probably difficult to find. Attached is another copy. (See additional notes below.)

Regarding Donnie Brewer Debt: Petitioner states the debt Donnie Brewer owes the estate was a verbal agreement between the decedent and Donnie. Her mom did tell her about the loan to Donnie. Donnie also made payments on this loan from his personal account. Petitioner has a signed document from Donnie stating that this was a loan and it is attached. **Attached is a letter dated 1/24/16 signed by Donnie Brewer stating that he is in agreement with the paperwork that Petitioner filed.**

Note: This "amended petition" does not appear to change the proposed distribution at all; it only provides explanation for the issues noted in the Examiner Notes.

First and Final Account and Petition for Settlement of First and Final Account and Final Distribution and for Allowance of Compensation for Ordinary Services for Petitioner (Waived) and Petitioner's Attorney

DOD: 2/11/15		<p>COREY KLIEWER, Administrator with Will Annexed with Full IAEA without bond, is Petitioner.</p> <p>Account period: 5/15/15 – 3/29/16 Accounting: \$1,383,800.00 Beginning POH : \$1,383,800.00 Ending POH: \$1,383,800.00 (various real property interests, vehicles, personal property)</p> <p>Administrator (Statutory): Waived Attorney (Statutory): \$26,838.00</p> <p>Distribution pursuant to the decedent's will and Assignment filed 5/10/16:</p> <p>Corey Kliewer: All real property interests, certain vehicles, personal property</p> <p>Paulette Kliewer: Certain vehicle, trailer</p>	NEEDS/PROBLEMS/COMMENTS:				
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<table border="1"> <tr> <td>Reviewed by: skc</td> </tr> <tr> <td>Reviewed on: 5/13/16</td> </tr> <tr> <td>Updates:</td> </tr> <tr> <td>Recommendation: SUBMITTED</td> </tr> <tr> <td>File 10- Samarin</td> </tr> </table>			Reviewed by: skc	Reviewed on: 5/13/16	Updates:	Recommendation: SUBMITTED	File 10- Samarin
Reviewed by: skc							
Reviewed on: 5/13/16							
Updates:							
Recommendation: SUBMITTED							
File 10- Samarin							

Probate Status Hearing RE: Filing of the Inventory and Appraisal

DOD: 6/14/14	SUSAN TANYA HODGE was	NEEDS/PROBLEMS/COMMENTS:
	appointed Executor, with full IAEA	
	authority and without bond, on	1. Need inventory and appraisal or current written status report
	12/16/15.	
Cont. from	Letters issued 12/21/16.	pursuant to Local Rule 7.5 which
Aff.Sub.Wit.		
Verified	Minute order dated 12/16/15 set this	states in all matters set for status
Inventory	status hearing for the filing of the	
PTC	inventory and appraisal.	hearing verified status reports
Not.Cred.		
Notice of Hrg		must be filed no later than 10
Aff.Mail		
Aff.Pub.		days before the hearing. Status
Sp.Ntc.		
Pers.Serv.		Reports must comply with the
Conf. Screen		
Letters		applicable code requirements.
Duties/Supp		
Objections		Notice of the status hearing,
Video Receipt		
CI Report		together with a copy of the Status
9202		
Order		Report shall be served on all
Aff. Posting		
Status Rpt		necessary parties.
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 5/13/16
		Updates:
		Recommendation:
		File 11- Soojian

Probate Status Hearing RE: Filing of the Inventory and Appraisal

DOD: 9/29/15	<p>ESPERANZA ALLEN was appointed Administrator with Will Annexed, with full IAEA authority and without bond on 1/5/16.</p> <p>Letters issued on 1/6/16.</p> <p>Minute order dated 1/5/16 set this status hearing for the filing of the inventory and appraisal.</p> <p>Inventory and appraisal, partial no. 1, filed on 4/18/16 shows a value of 727,961.60.</p> <p>Inventory and appraisal, partial no. 2/final filed on 5/11/16 shows a value of \$6,322.60.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>OFF CALENDAR. Inventory and Appraisal filed.</p>	
Cont. from 040616			
<input type="checkbox"/> Aff.Sub.Wit.			
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<input type="checkbox"/> Inventory			
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Petition for Order for Attorney Fees and for Order Terminating Appointment as Counsel and Requiring No Further Services

			<p>RUTH P. LIND, Petitioner, was court appointed to represent the Conservatee on 1/11/16.</p> <p>Joyce M. Weber was appointed Conservator of the Person and Estate on 3/28/16.</p> <p>Petitioner requests fees in connection with the representation of the cosnervatee for the petition to appoint a conservator.</p> <p>Petitioner asks that she be paid \$1,412.50 plus the \$435 filing fee for this petition for a total of \$1,847.50.</p> <p>Declaration filed 4/5/16 provides itemization of 6.15 hours @ \$250/hr, including conferences with proposed Conservatee and attorney for proposed conservator, analysis of documents, and attendance at hearings.</p> <p>Petitioner also requests termination of her appointment as counsel of record for the Conservatee.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>
	Aff.Sub.Wit.			
✓	Verified			
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			<p>Reviewed by: skc</p> <p>Reviewed on: 5/13/16</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 13- Detwiler</p>	

Attorney Amy R. Lovegren-Tipton (for Petitioners Jill Williams and Ken Williams)

Petition for Appointment of Probate Conservator of the Person and Estate

		NO TEMPORARY REQUESTED	NEEDS/PROBLEMS/COMMENTS:										
		JILL WILLIAMS and KEN WILLIAMS , parents, are Petitioners and request appointment as Co-Conservators of the Person with medical consent powers, and as Co-Conservators of the Estate with bond of \$10,000.00 .	<u>Continued from 4/13/2016.</u> <i>Minute Order</i> states examiner notes provided in open court. The Court orders that the copy of the capacity declaration attached to the petition is to be stricken, and that the Clerk re-scan the petition filed 2/25/2016 without the capacity declaration. Note: Based upon the estimated value of the estate indicated in Item 3(e) of the <i>Petition</i> , and the Court Investigator's recommendation per <i>Report</i> filed 3/21/2016, it appears there is no need for conservatorship of the estate nor for posting of bond.										
Cont. from 032916, 041316													
<input type="checkbox"/>	Aff.Sub.Wit.		<table border="1"> <tr><td colspan="2">Reviewed by: LEG</td></tr> <tr><td colspan="2">Reviewed on: 5/16/16</td></tr> <tr><td colspan="2">Updates:</td></tr> <tr><td colspan="2">Recommendation:</td></tr> <tr><td colspan="2">File 16- Williams</td></tr> </table>	Reviewed by: LEG		Reviewed on: 5/16/16		Updates:		Recommendation:		File 16- Williams	
Reviewed by: LEG													
Reviewed on: 5/16/16													
Updates:													
Recommendation:													
File 16- Williams													
<input checked="" type="checkbox"/>	Verified												
<input type="checkbox"/>	Inventory												
<input type="checkbox"/>	PTC												
<input type="checkbox"/>	Not.Cred.												
<input checked="" type="checkbox"/>	Notice of Hrg												
<input checked="" type="checkbox"/>	Aff.Mail	W /											
<input type="checkbox"/>	Aff.Pub.												
<input type="checkbox"/>	Sp.Ntc.												
<input checked="" type="checkbox"/>	Pers.Serv.												
<input checked="" type="checkbox"/>	Conf. Screen												
<input checked="" type="checkbox"/>	Letters												
<input checked="" type="checkbox"/>	Duties/Sup												
<input type="checkbox"/>	Objections												
<input checked="" type="checkbox"/>	Video Receipt												
<input checked="" type="checkbox"/>	CI Report												
<input type="checkbox"/>	9202												
<input checked="" type="checkbox"/>	Order												
<input type="checkbox"/>	Aff. Posting												
<input type="checkbox"/>	Status Rpt												
<input type="checkbox"/>	UCCJEA												
<input checked="" type="checkbox"/>	Citation												
<input type="checkbox"/>	FTB Notice												

Spousal or Domestic Partner Property Petition

DOD: 10/24/2015	KATHKLEEN A. CORNELSEN , surviving spouse is petitioner	NEEDS/PROBLEMS/COMMENTS: <u>Continued to 6/28/2016</u> @ request of counsel to allow time for dismissal to be prepared. 1. Need attachment 7 to petition stating facts upon which petitioner bases the allegation that all or a part of the estate of the deceased spouse is property passing to the her, pursuant to Probate Code 13651(a)(3). 2. There is no attachment 5a to order describing the property passing to the surviving spouse. Need new order.
	No other proceedings	
	Decedent died intestate	
Cont. from 041116		
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified	Petitioner states – need	
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg	Petitioner requests court confirmation that decedent's 1/3 rd interest in real property located at 1118 S. Enns Avenue, Reedley, CA passes to her.	
<input checked="" type="checkbox"/> Aff.Mail	w/	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: SEF
		Reviewed on: 5/12/2016
		Updates: 5/16/2016
		Recommendation:
		File 17- Cornelsen

Petitioner: Maria Elana Malagon (pro per)

Petitioner: Peregrina Malagon (pro per)

Petition for Appointment of Guardian of the Person

		<p>THERE IS NO TEMPORARY. Temporary was denied.</p> <p>PEREGRINA MALAGON, paternal grandmother, MARIA MALAGON, paternal aunt, are petitioners.</p> <p>Please see petition for details.</p> <p>Court Investigator Report filed on 5/12/16</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>	
Cont. from				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W/
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.			W/
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: KT	
			Reviewed on: 5/13/16	
			Updates:	
			Recommendation:	
			File 19- Gomez	

20 Martin Garcia Atayde and Sebastian Garcia Atayde (GUARD/P)

Case No. 16CEPR00303

Petitioner Ortega, Armida Hogan (Pro Per – Maternal Grandmother – Petitioner)

Petition for Appointment of Guardian of the Person

See petition for details.			NEEDS/PROBLEMS/COMMENTS: Minute Order 4/12/16 (Temp): The Court reviews a text message to Martin Avelar, father, regarding today's hearing with the assistance of the Interpreter. The Court directs Petitioner to inquire with family members re Native American ancestry. Petitioner is to properly serve the parents for the 5/18/16 hearing.
	Aff.Sub.Wit.		<ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of personal service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 on both parents <u>or</u> consent and waiver of notice <u>or</u> dec of due diligence on: <ul style="list-style-type: none"> - Elizabeth Atayde (Mother) - Martin Avelar (Father) 3. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: <ul style="list-style-type: none"> - Maternal Grandfather - Paternal Grandfather - Paternal Grandmother 4. Need result of inquiry re Native American ancestry per Minute Order 4/12/16, and Notice of Child Custody Proceeding for Indian Child (Form ICWA-030) for notice as appropriate.
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg	x	
	Aff.Mail	x	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.	x	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
✓	Clearances		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: skc
			Reviewed on: 5/13/16
			Updates:
			Recommendation:
			File 20- Atayde

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer under IAEA

DOD: 2/24/16		PAUL STOKLE , Son and named Executor without bond, is Petitioner. Petitioner is a resident of Goodyear, AZ. Full IAEA – ok Will dated 4/14/09 Residence: Fresno Publication: Business Journal Estimated value of estate: Personal property: \$ 5,000.00 Annual income: \$ 14,400.00 Real property: \$328,000.00 Total: \$347,400.00 Probate Referee: Rick Smith	NEEDS/PROBLEMS/COMMENTS: 1. Petitioner resides in Goodyear, AZ. Pursuant to Probate Code §8571 and Cal. Rule of Court 7.201(b), the Court may require bond if the proposed personal representative resides outside California or for other good cause, even if the will waives bond. 2. Pursuant to Probate Code §8113, if it appears that property will pass to a citizen of a foreign country, notice shall be given to a recognized diplomatic or consular official of the foreign country maintaining an office in the US. It appears at least four of the heirs reside in France; therefore, need notice to appropriate official per §8113. 3. Need date of death of deceased heir Theo Jephcott pursuant to Local Rule 7.1.1.D. 4. Notice to heir Kyle Stokle, an adult, was sent "C/O" to Irma Cason; however, direct notice is required pursuant to Cal. Rule of Court 7.51. Need clarification and direct notice. <u>Note:</u> If granted, the Court will set status hearings as follows: • Wednesday, June 29, 2016 for filing of bond, if required. • Wednesday, October 19, 2016 for filing Inventory and Appraisal • Wednesday, July 19, 2017 for filing the first or final account.	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			S/P
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail	W		
<input checked="" type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
Reviewed by: skc				
Reviewed on: 5/13/16				
Updates:				
Recommendation:				
File 21- Stokle				

Petition for Letters of Administration with IAEA

DOD: 5/8/2014	MISTY SALWASSER , spouse, is petitioner and requests appointment as administrator with full IAEA with \$125,000 bond.		NEEDS/PROBLEMS/COMMENTS: Note: If the petition is granted, status hearings will be set as follows: <ul style="list-style-type: none"> Tuesday, June 21, 2016 at 9:00 am in Department 303, for the filing of the bond and further review of the value of the estate to determine if bond of \$125,000 is sufficient. Tuesday, October 18, 2016 at 9:00 a.m. in Department 303, for the filing of the inventory and appraisal. Tuesday, July 18, 2017 at 9:00 a.m. in Department 303, for the filing of the first account or petition for final distribution. Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.
Cont. from	Full IAEA – o.k.		
<input type="checkbox"/> Aff.Sub.Wit.			
<input checked="" type="checkbox"/> Verified	Decedent died intestate		
<input type="checkbox"/> Inventory	Residence: Kerman		
<input type="checkbox"/> PTC	Publication: Fresno Business Journal		
<input type="checkbox"/> Not.Cred.	<i>(per declaration filed 4/22/2016)</i>		
<input type="checkbox"/> Notice of Hrg	Estimated value of the estate:		
<input checked="" type="checkbox"/> Aff.Mail	w/	Personal property - unknown	
<input checked="" type="checkbox"/> Aff.Pub.		Income - unknown	
<input type="checkbox"/> Sp.Ntc.		Real property - <u>unknown</u>	
<input type="checkbox"/> Pers.Serv.		Total - \$ 0.00	
<input type="checkbox"/> Conf. Screen	Probate Referee: Steven Diebert		
<input checked="" type="checkbox"/> Letters			
<input checked="" type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
			Reviewed by: SEF
			Reviewed on: 5/13/2016
			Updates:
			Recommendation:
			File 22- Salwasser

Petition for Appointment of Probate Conservator of the Person

			See petition for details.	NEEDS/PROBLEMS/COMMENTS: Court Investigator advised rights on 5/9/16 Voting rights affected, need minute order. 1. Petitioner did not list or give notice to any grandparents, who are entitled to notice pursuant to #11 of the petition and Probate Code §1822. The Court may require further information and notice to grandparents.
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail	W		
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.	W		
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
✓	Video Receipt			
✓	CI Report			
	9202			
	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
✓	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 5/13/16	
			Updates:	
			Recommendation:	
			File 23- Arena	

25 Reann Maldonado (CONS/P)

Petitioner: Christina Apolonia Maldonado (pro per)

Petitioner: James Edward Alvarado (pro per)

Case No. 16CEPR00349**Petition for Appointment of Probate Conservator**

			Temporary Expires 5/18/16	NEEDS/PROBLEMS/COMMENTS:
			CHRISTINA MALDONADO , mother and JAMES ALVARADO , cousin, are petitioners.	Continued from 5/4/16. Minute order states matter is continued for a declaration from the doctor stating the date the doctor signed the filed capacity declaration, and filing the video receipt. Court grants temporary orders; Letters to issue forthwith. As of 5/13/16 there are no new documents.
Cont. from 050416			Please see petition for details.	Court Investigator Report filed on 4/26/16
	Aff.Sub.Wit.			
✓	Verified			Court Investigator Advised Rights on 4/13/16. Voting Rights affected need Minute Order. 1. Dr. Neepa Ved's signature on the Capacity Declaration is not dated.
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail	W /		
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
✓	Video Receipt			
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
✓	Citation			
	FTB Notice			
				Reviewed by: KT
				Reviewed on: 5/13/16
				Updates: 5/16/16
				Recommendation:
				File 25- Maldonado

Petition for Appointment of Temporary Guardian of the Person

		GENERAL HEARING 7/11/16	NEEDS/PROBLEMS/COMMENTS:	
		PAULINE P. CHAVEZ , maternal grandmother, is petitioner. Please see petition for details.	1. UCCJEA lists the person the child lives with as Pauline Chavez (petitioner) but lists the relationship as mother. Court may require clarification. Does the minor live with her mother and the petitioner? 2. Need Notice of Hearing. 3. Need proof of personal service of the Notice of Hearing along with a copy of the petition or Consent and Waiver of Notice or Declaration of Due Diligence on: a. Angelica Esther Medina (mother) b. Father	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input type="checkbox"/>	Notice of Hrg			<input checked="" type="checkbox"/>
<input type="checkbox"/>	Aff.Mail			
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			<input checked="" type="checkbox"/>
<input checked="" type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input checked="" type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
			Reviewed by: KT	
			Reviewed on: 5/13/16	
			Updates:	
			Recommendation:	
			File 26- Medina	

Petitioner

Mendoza, Josefina Castro (Pro Per – Maternal Grandmother – Petitioner)

Petitioner

Mendoza, Benito (Pro Per – Maternal Step-Grandfather – Petitioner)

Petition for Appointment of Temporary Guardian of the Person

See petition for details.			NEEDS/PROBLEMS/COMMENTS:
			Minute Order 5/11/16: Court Interpreter interprets for Josefina Mendoza. Examiner notes given. Continued to 5/18/16.
Cont. from 051116			As of 5/13/16, nothing further has been filed. The following issues remain noted:
	Aff.Sub.Wit.		1. Need Notice of Hearing.
✓	Verified		
	Inventory		2. Need proof of personal service of Notice of Hearing with a copy of the temp petition at least five court days prior to the hearing per Probate Code §2250(e) on: - Jessie Ochoa (Father) - Bertha Ochoa (Mother)
	PTC		
	Not.Cred.		
	Notice of Hrg	X	
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.	X	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: skc
			Reviewed on: 5/13/16
			Updates:
			Recommendation:
			File 27- Ochoa